

**Digital Asset Proceeds from Broker Transactions**  
**COPY B for RECIPIENT INFORMATION****TAX YEAR 2025****FORM 1099-DA**

OMB No. 1545-2330

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414 WOODCREST ROAD  
WAYNE, PA 19087  
4159919242Account No. 6D14D494-8FC6-44CE-BA74-FAD91D7C7310  
Recipient's Tax ID - \*\*\*-\*\*-6788

Filer's Tax ID - 82-4015644

**Summary of 2025 Digital Asset Proceeds from Broker Transactions**

	Total Proceeds	Total Cost Basis	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	-	-	-	-
Short-term transactions for which basis is <u>not reported</u> to the IRS	5,000.00	15.00	4,985.00	-
Long-term transactions for which basis is <u>reported</u> to the IRS	-	-	-	-
Long-term transactions for which basis is <u>not reported</u> to the IRS	120,000.00	6,700.00	113,300.00	-
Transactions for which basis is <u>not reported</u> to the IRS and holding period is undetermined	1,200.00	-	-	-
Transactions for qualified stablecoins for which basis is <u>not reported</u> to the IRS	10,339.00	-	-	-
	136,539.00	6,715.00	118,285.00	-

The section below summarizes any dispositions of **noncovered** digital assets resulting in a **short-term** capital gain/loss. The information in this section is reported to the IRS, with the exception of cost basis, acquisition date, and holding period. The proceeds information is reported as **gross proceeds**.

This label is a substitute for Boxes 1h, 1i, 2, 3a, 6 and 9 of the Form 1099-DA.

Name and Code of Digital Asset (1a, 1b)							Check if proceeds from QOF (3b) <input type="checkbox"/>
Number of units (1c)	Date acquired (1d)	Date sold or disposed (1e)	Proceeds (1f)	Cost or other basis (1g)	Number of units transferred in (12a)	Federal/State tax withheld (4, 16)	
			Proceeds is cash only (7) <input type="checkbox"/>	Customer-provided information (8) <input type="checkbox"/>	Transfer in date (12b)	State (14)	

**SOLANA (SOL) - HDI383456**

2000000	1/1/2025	2/3/2025	5,000.00 <input type="checkbox"/>	15.00 <input type="checkbox"/>	-	- / -
<b>Sub-Total</b>			<b>5,000.00</b>	<b>15.00</b>		<b>- / -</b>

<b>Total</b>			<b>5,000.00</b>	<b>15.00</b>		<b>- / -</b>
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This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

The section below summarizes any dispositions of **noncovered** digital assets resulting in a **long-term** capital gain/loss. **The information in this section is reported to the IRS, with the exception of cost basis, acquisition date, and holding period.** The proceeds information is reported as **gross proceeds**.

This label is a substitute for Boxes 1h, 1i, 2, 3a, 6 and 9 of the Form 1099-DA.

Name and Code of Digital Asset (1a, 1b)

Check if proceeds from QOF (3b)

Number of units (1c)	Date acquired (1d)	Date sold or disposed (1e)	Proceeds (1f)	Cost or other basis (1g)	Number of units transferred in (12a)	Federal/State tax withheld (4, 16)
			Proceeds is cash only (7) <input type="checkbox"/>	Customer-provided information (8) <input type="checkbox"/>	Transfer in date (12b)	State (14)

**BITCOIN (BTC) - ABC123456**

1.36738883	1/1/2018 <sup>†</sup>	2/3/2025	100,000.00 <input checked="" type="checkbox"/>	5,500.00 <sup>†</sup> <input checked="" type="checkbox"/>	1.36738883 1/1/2025	- / 10.00 WA
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<b>Sub-Total</b>			<b>100,000.00</b>	<b>5,500.00</b>		<b>- / 10.00</b>
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**ETHER (ETH) - GGG555456**

2.837555928	1/1/2018	2/3/2025	20,000.00 <input type="checkbox"/>	1,200.00 <input type="checkbox"/>	-	- / - -
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<b>Sub-Total</b>			<b>20,000.00</b>	<b>1,200.00</b>		<b>- / -</b>
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<b>Total</b>			<b>120,000.00</b>	<b>6,700.00</b>		<b>- / 10.00</b>
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<sup>†</sup> Original acquisition details were provided to the platform to calculate gain/loss value.

The section below summarizes any dispositions of digital assets resulting in a capital gain/loss on **noncovered** securities for which the holding period **could not be determined or is otherwise not being reported** (i.e., the asset was acquired off the platform, transferred onto the platform, etc.). The proceeds information is reported as **gross proceeds**.

This label is a substitute for Boxes 2, 3a, 6 and 9 of the Form 1099-DA.

Name and Code of Digital Asset (1a, 1b) Check if proceeds from QOF (3b)

Number of units (1c)	Date sold or disposed (1e)	Proceeds (1f)	Number of units transferred in (12a)	Federal/State tax withheld (4, 16)
		Proceeds is cash only (7) <input type="checkbox"/>	Transfer in date (12b)	State (14)

**CARDANO (ADA) - AAA111456**

5	2/3/2025	1,200.00 <input type="checkbox"/>	-	- / - -
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**Sub-Total** **1,200.00** - / -

**Total** **1,200.00** - / -

The table below summarizes any capital gain/loss on the disposal of digital assets that are qualifying stablecoins, above the \$10,000 threshold. The information on this form is reported to the IRS.

This label is a substitute for Box 11a of the Form 1099-DA.

Name and Code of Digital Asset (1a, 1b)	Number of units (1c)	Proceeds (1f)	Number of Transactions (11b)	Federal/State tax withheld (4, 16) State (14)
PAYPAL COIN (PYUSD) - DKD378883	2300	2,300.00	28	- / - -
USD COIN (USDC) - ABB133456	8039	8,039.00	37	- / - -
<b>Total</b>		<b>10,339.00</b>	<b>65</b>	<b>- / -</b>

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

**1099-DA Instructions for Recipient**

Brokers must report proceeds from (and in some cases, basis for) digital asset dispositions to you and the IRS on Form 1099-DA. You may be required to recognize gain from these dispositions of digital assets. Reporting is also required when your broker knows or has reason to know that a corporation in which you own a digital asset that is also stock has had a reportable change in control or capital structure. You may be required to recognize gain from the receipt of cash, services, digital assets, or other property that was exchanged for a digital asset that is also the corporation's stock.

If you received a Form 1099-DA, you generally sold, exchanged, or otherwise disposed of a financial interest in a digital asset and should check the "Yes" box next to the question on page 1 of Form 1040.

**Recipient's taxpayer identification number (TIN).** For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

**Account number.** May show an account or other unique number the payer assigned to distinguish your account.

**CUSIP number.** Shows the CUSIP (Committee on Uniform Security Identification Procedures) number or other applicable identifying number, if applicable to the digital assets disposed.

**Applicable checkbox on Form 8949.** Indicates where to report this transaction on Form 8949 and Schedule D (Form 1040), and which checkbox is applicable. See the instructions for your Schedule D (Form 1040) and/or Form 8949.

**Box 1a.** Shows the code for the digital asset for which the amounts are being reported.

**Box 1b.** Shows the name of the digital asset.

**Box 1c.** Shows the number of digital asset units sold, exchanged, or otherwise disposed of in the transaction.

**Box 1d.** Shows the original date the assets were acquired. This box may be blank if box 9 is checked or if the digital assets sold, exchanged, or otherwise disposed of were acquired on a variety of dates or if the date was unknown to the filer.

**Box 1e.** Shows the sale or disposition date.

**Box 1f.** Shows the total proceeds from the digital asset transaction. Total proceeds may include cash, the value of services, digital assets, or other property received in exchange for the disposed digital assets.

**Box 1g.** Shows the aggregate cost or other basis of the digital assets sold, exchanged, or otherwise disposed. If box 9 is checked, box 1g may be blank if the cost or other basis was unknown to the filer, or the digital assets were acquired prior to 2026. If box 1g is blank, you will need to determine your basis based on your own books and records. If box 1g has any entry, including zero, the information within that box has been reported to the IRS as basis.

**Box 1h.** Shows the amount of accrued market discount for digital assets that are also debt instruments for tax purposes. For details on market discount, see the Schedule D (Form 1040) instructions, the Instructions for Form 8949, and Pub. 550. If box 9 is checked, box 1h may be blank.

**Box 1i.** Shows the amount of nondeductible loss in a wash sale transaction involving digital assets that are also stock or securities for tax purposes. For details on wash sales, see the Schedule D (Form 1040) instructions, the Instructions for Form 8949, and Pub. 550. If box 9 is checked, box 1i may be blank.

**Box 2.** If checked, the basis in box 1g has been reported to the IRS and either the short-term or the long-term gain or loss box in box 6 will be checked. If box 2 is checked on Form(s) 1099-DA and NO adjustment is required, see the instructions for your Schedule D (Form 1040), as you may be able to report your transaction directly on Schedule D (Form 1040). If the "Ordinary" box in box 6 is checked, an adjustment may be required.

**Box 3a.** If the exercise of a digital asset that is also a non-compensatory option resulted in a sale of a digital asset, a checked "Net proceeds" box indicates that the amount in box 1f was adjusted for option premium. A checked "Gross proceeds" box indicates that the amount in box 1f was not adjusted for option premium.

**Box 3b.** If checked, proceeds are from a transaction involving a Qualified Opportunity Fund (QOF).

**Box 4.** Shows backup withholding. Generally, a filer must backup withhold if you did not furnish your TIN to the filer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld.

**Box 5.** If checked, you cannot take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in box 1f. See the Form 8949 and Schedule D (Form 1040) instructions. The broker should advise you of any losses on a separate statement.

**Box 6.** The short-term and long-term boxes pertain to short-term gain or loss and long-term gain or loss. If the "Ordinary" gain or loss box is checked, your digital asset may be subject to special rules. See the Instructions for Form 8949, Pub. 550, or Pub. 1212 for more details on whether there are any special rules or adjustments that might apply to your digital asset. If box 9 is checked, box 6 may be blank.

**Box 7.** If checked, you only received cash proceeds in the transaction.

**Box 8.** If checked, you provided acquisition information to your broker and they relied on it when identifying which digital asset was sold, exchanged, or disposed.

**Box 9.** If checked, the digital asset sold was a noncovered security and boxes 1d, 1g, 1h, 1i, 2, and 6 may be blank.

**Box 10.** If checked, the digital asset sold was a noncovered security because the broker did not provide custodial services for it, the broker did provide custodial services for it and it was transferred in to the broker, or the broker did provide custodial services for it and it was acquired prior to 2026.

**Box 11a.** If checked, the digital assets sold were qualifying stablecoins or specified non-fungible tokens (NFTs) and the information reported in box 1f represents the aggregate gross proceeds from those sales for the year.

**Box 11b.** Shows the number of transactions if the information reported on this form represents more than one transaction.

**Box 11c.** Shows the gross proceeds from the first sale of any specified NFTs you created or minted.

**Box 12a.** Shows the number of digital asset units transferred into an account at the broker.

**Box 12b.** Shows the date of any transfer-in.

**Box 13.** Reserved for future use.

**Boxes 14-16** Show state(s)/local income tax information. Future developments. For the latest information about any developments related to Form 1099-DA and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/Form1099DA](http://www.irs.gov/Form1099DA). Free File Program. Go to [www.irs.gov/FreeFile](http://www.irs.gov/FreeFile) to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

For additional information relating to Form 1099-DA and its instructions, go to [www.irs.gov/Form1099DA](http://www.irs.gov/Form1099DA).

**Instructions for Completing IRS Form 8949**

For any gain/loss listed on the Form 1099-DA in a section indicating that the securities are "noncovered", the basis and holding period information presented is solely for assistance to the taxpayer and is not being reported to any regulatory authority.

For any gain/loss listed on the Form 1099-DA in a section indicating that the securities are "covered", the basis and holding period information are being reported to the appropriate regulatory authorities. The taxpayer should transpose the available information for each gain/loss onto IRS Form 8949 with Box "A" for short-term transactions and Box "D" for long-term transactions.